

B1 (Official Form 1)(04/13)

United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): New Innovative Products, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 56-1863160	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2180 Hwy, 70-A East Pine Level, NC ZIP Code 27568	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Johnston	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 118 Pine Level, NC ZIP Code 27568	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	TAX-EXEMPT ENTITY (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>).	Chapter 11 Debtors Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. 										THIS SPACE IS FOR COURT USE ONLY																				
Estimated Number of Creditors <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input checked="" type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>										<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																					
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Estimated Assets <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input checked="" type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>										<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																					
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B1 (Official Form 1)(04/13)

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): New Innovative Products, Inc.
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

B1 (Official Form 1)(04/13)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Trawick H. Stubbs, Jr.
Signature of Attorney for Debtor(s)

Trawick H. Stubbs, Jr. 4221
Printed Name of Attorney for Debtor(s)

Stubbs & Perdue, P.A.

Firm Name
PO Box 1654
New Bern, NC 28563

Address

252-633-2700

Telephone Number

May 19, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Tracy Rhodes

Signature of Authorized Individual

Tracy Rhodes

Printed Name of Authorized Individual

Vice-President

Title of Authorized Individual

May 19, 2015

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division

In re New Innovative Products, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Smith Debnam Attn: Manager or Agent PO Box 26268 Raleigh, NC 27611-6268	Smith Debnam Attn: Manager or Agent PO Box 26268 Raleigh, NC 27611-6268			93,540.87
PNC Bank Attn: Mgr., Officer or Agt 301 Fayetteville St. Ste 1100 Raleigh, NC 27601	PNC Bank Attn: Mgr., Officer or Agt 301 Fayetteville St. Raleigh, NC 27601	lien on all assets		203,000.00 (110,255.49 secured)
Curtis Brent Keepers c/o Lamar Armstrong 602 S. Third Street Smithfield, NC 27577	Curtis Brent Keepers c/o Lamar Armstrong 602 S. Third Street Smithfield, NC 27577	15 CVS 612		73,549.00 (0.00 secured)
Kipper Tool Company, Inc. Attn: Manager or Agent P.O. Box 1750 Gainesville, GA 30503	Kipper Tool Company, Inc. Attn: Manager or Agent P.O. Box 1750 Gainesville, GA 30503			45,792.90
Reliance Design & Mfg Corp Attn: Manager or Agent 19 L166 Yen He St Yung Kang District Tai Nan City, Taiwan, ROC	Reliance Design & Mfg Corp Attn: Manager or Agent 19 L166 Yen He St Tai Nan City, Taiwan, ROC	vickylu@reliance-tnp.com		34,236.48
Dunn & Dunn, CPAs, PLLC Attn: Manager or Agent P.O. Box 1308 Smithfield, NC 27577	Dunn & Dunn, CPAs, PLLC Attn: Manager or Agent P.O. Box 1308 Smithfield, NC 27577			9,643.97
TennPlasco Attn: Manager or Agent 30 Industrial Drive Lafayette, TN 37083	TennPlasco Attn: Manager or Agent 30 Industrial Drive Lafayette, TN 37083			8,843.48
Entec Polymers, LLC Attn: Manager or Agent 1900 Summit Tower Blvd Suite 900 Orlando, FL 32810	Entec Polymers, LLC Attn: Manager or Agent 1900 Summit Tower Blvd Orlando, FL 32810			7,177.50

B4 (Official Form 4) (12/07) - Cont.

In re New Innovative Products, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
PNC Visa Attn: Manager or Agent P.O. Box 856177 Louisville, KY 40285-6177	PNC Visa Attn: Manager or Agent P.O. Box 856177 Louisville, KY 40285-6177			7,113.97
Overbee Properties Attn: Manager or Agent P.O. Box 593 Pine Level, NC 27568	Overbee Properties Attn: Manager or Agent P.O. Box 593 Pine Level, NC 27568	March - May rent		6,000.00
Prime Engineered Components Attn: Manager or Agent 1012 Buckingham St Watertown, CT 06795	Prime Engineered Components Attn: Manager or Agent 1012 Buckingham St Watertown, CT 06795			5,304.13
Weiss-Rohlig USA, LLC Attn: Manager or Agent 4820 Clark Howell Hwy. Suite A-4 Atlanta, GA 30349	Weiss-Rohlig USA, LLC Attn: Manager or Agent 4820 Clark Howell Hwy. Atlanta, GA 30349			5,280.26
PNC Visa 2 Attn: Manager or Agent P.O. Box 3429 Pittsburgh, PA 15230-3429	PNC Visa 2 Attn: Manager or Agent P.O. Box 3429 Pittsburgh, PA 15230-3429			4,153.86
Halkey-Roberts Attn: Manager or Agent 2700 Halkey Roberts Place, N Saint Petersburg, FL 33716	Halkey-Roberts Attn: Manager or Agent 2700 Halkey Roberts Place, N Saint Petersburg, FL 33716			3,384.00
UPS Supply Chain Solutions Attn: Manager or Agent 28013 Network Place Chicago, IL 60673	UPS Supply Chain Solutions Attn: Manager or Agent 28013 Network Place Chicago, IL 60673			3,093.05
Syracuse Plastics of NC Attn: Manager or Agent P.O. Box 1067 Cary, NC 27512	Syracuse Plastics of NC Attn: Manager or Agent P.O. Box 1067 Cary, NC 27512	Invoice 126830		2,796.12
R&R Tool & Mold Attn: Manager or Agent 1680 Moro Drive Windsor, Ontario	R&R Tool & Mold Attn: Manager or Agent 1680 Moro Drive Windsor, Ontario			2,562.68
Fedex Truckload Brokerage Attn: Manager or Agent P.O. Box 645123 Pittsburgh, PA 15264-5123	Fedex Truckload Brokerage Attn: Manager or Agent P.O. Box 645123 Pittsburgh, PA 15264-5123			2,520.00
Blackley's Printg & Sign Shop Attn: Manager or Agent 229 E. Main Street Clayton, NC 27520	Blackley's Printg & Sign Shop Attn: Manager or Agent 229 E. Main Street Clayton, NC 27520			1,845.71

B4 (Official Form 4) (12/07) - Cont.

In re New Innovative Products, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Ameritek, Inc. Attn: Manager or Agent 122 S. Walnut Circle Greensboro, NC 27409	Ameritek, Inc. Attn: Manager or Agent 122 S. Walnut Circle Greensboro, NC 27409			1,768.27

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Vice-President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 19, 2015

Signature /s/ Tracy Rhodes
Tracy Rhodes
Vice-President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division**

In re New Innovative Products, Inc., Case No. _____,
 Debtor Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	172,131.93		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	1		339,030.20	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		514,877.14	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		22			
			Total Assets	172,131.93	
			Total Liabilities		853,907.34

**United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division**

In re New Innovative Products, Inc., Case No. _____,
 Debtor Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re New Innovative Products, Inc.

Case No.:

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > 0.00 (Total of this page)

Total >

0.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re New Innovative Products, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		PNC Bank checking account ending in 7433	-	1,382.05
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total > (Total of this page)				1,382.05

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re New Innovative Products, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts receivable		24,786.88
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
Sub-Total > (Total of this page)				24,786.88

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re New Innovative Products, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Desks, chairs, office supplies, wall hangings	-	500.00
29. Machinery, fixtures, equipment, and supplies used in business.		Clark LP Model GPX15E Forklift, S/N GPX127E-0089-9352FB	-	3,000.00
		Molding tools	-	50,000.00
30. Inventory.		Transit cases and components	-	92,463.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

	Sub-Total >	145,963.00
	(Total of this page)	
	Total >	172,131.93

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

Rev. 12/2009

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA - RALEIGH DIVISIONIN THE MATTER OF:
New Innovative Products, Inc.
Debtor(s).

CASE NUMBER:

SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, Tracy Rhodes, claim the following property as exempt pursuant to 11 U.S.C. § 522 and the laws of the State of North Carolina, and nonbankruptcy Federal law: **(Attach additional sheets if necessary)**

1. NCGS 1C-1601(a)(1) (NC Const., Article X, Section 2) REAL OR PERSONAL PROPERTY USED AS A RESIDENCE OR BURIAL PLOT (The exemption is not to exceed \$35,000; however, an unmarried debtor who is 65 years of age or older is entitled to retain an aggregate interest in the property not to exceed \$60,000 in value so long as the property was previously owned by the debtor as a tenant by the entireties or as a joint tenant with rights of survivorship and the former co-owner of the property is deceased, in which case the debtor must specify his/her age and the name of the former co-owner, if a child use initials only, of the property below).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Mortgage Holder or Lien Holder	Amount of Mortgage or Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(1)
-NONE-						

Debtor's Age:

Name of former co-owner: _____

VALUE OF REAL ESTATE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(1): \$ 0.00

2. NCGS 1C-1601(a)(3) MOTOR VEHICLE (The exemption in one vehicle is not to exceed \$3,500).

Model, Year Style of Auto	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(3)
-NONE-						

VALUE OF MOTOR VEHICLE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(3): \$ 0.00

3. NCGS 1C-1601(a)(4) (NC Const., Article X, Section 1) PERSONAL OR HOUSEHOLD GOODS (The debtor's aggregate interest is not to exceed \$5,000 plus \$1,000 for each dependent of the debtor, not to exceed \$4,000 total for dependents). The number of dependents for exemption purposes is 0.

Description of Property	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Claimed as Exempt Pursuant to NCGS 1C-1601(a)(4)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(4): \$ 0.00

4. NCGS 1C-1601(a)(5) TOOLS OF TRADE (The debtor's aggregate interest is not to exceed \$2,000 in value).

Description	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(5)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(5): \$ 0.00

5. NCGS 1C-1601(a)(6) LIFE INSURANCE (NC Const., Article X, Section 5).

Description\Insured>Last Four Digits of Policy Number\Beneficiary(if child, initials only)	Cash Value
-NONE-	

6. NCGS 1C-1601(a)(7) PROFESSIONALLY PRESCRIBED HEALTH AIDS (For Debtor or Debtor's Dependents, no limit on value).

Description
-NONE-

7. NCGS 1C-1601(a)(8) COMPENSATION FOR PERSONAL INJURY, INCLUDING COMPENSATION FROM PRIVATE DISABILITY POLICIES OR ANNUITIES, OR COMPENSATION FOR DEATH OF A PERSON UPON WHOM THE DEBTOR WAS DEPENDENT FOR SUPPORT. COMPENSATION NOT EXEMPT FROM RELATED LEGAL, HEALTH OR FUNERAL EXPENSE.

Description AND Source of Compensation, Including Name (If child, initials only) & Last Four Digits of Account Number of any Disability Policy/Annuity
-NONE-

8. NCGS 1C-1601(a)(2) ANY PROPERTY (Debtor's aggregate interest in any property is not to exceed \$5,000 in value of any unused exemption amount to which the debtor is entitled under NCGS 1C-1601(a)(1)).

Description of Property and Address	Market Value	Owner (H) Husband (W) Wife (J) Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(2)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(2): \$ 0.00

9. NCGS 1C-1601(a)(9) and 11 U.S.C. § 522 INDIVIDUAL RETIREMENT PLANS & RETIREMENT FUNDS, as defined in the Internal Revenue Code, and any plan treated in the same manner as an individual retirement plan, including individual retirement accounts and Roth retirement accounts as described in §§ 408(a) and 408A of the Internal Revenue Code, individual retirement annuities as described in § 408(b) of the Internal Revenue Code, accounts established as part of a trust described in § 408(c) of the Internal Revenue Code, and funds in an account exempt from taxation under § 401, 403, 408, 408A, 414, 457, or 510(a) of the Internal Revenue Code. For purposes of this subdivision, "Internal Revenue Code" means Code as defined in G.S. 105-228.90.

Type of Account\Location of Account\Last Four Digits of Account Number
-NONE-

10. NCGS 1C-1601(a)(10) FUNDS IN A COLLEGE SAVINGS PLAN, as qualified under § 529 of the Internal Revenue Code, and that are not otherwise excluded from the estate pursuant to 11 U.S.C. §§ 541(b)(5)-(6), (e), not to exceed a cumulative limit of \$25,000. If funds were placed in a college savings plan within the 12 months prior to filing, the contributions must have been made in the ordinary course of the debtor's financial affairs and must have been consistent with the debtor's past pattern of contributions. The exemption applies to funds for a child of the debtor that will actually be used for the child's college or university expenses.

College Savings Plan\Last Four Digits of Account Number\Value\Initials of Child Beneficiary
-NONE-

11. NCGS 1C-1601(a)(11) RETIREMENT BENEFITS UNDER THE RETIREMENT PLANS OF OTHER STATES AND GOVERNMENTAL UNITS OF OTHER STATES (The debtor's interest is exempt only to the extent that these benefits are exempt under the laws of the state or governmental unit under which the benefit plan is established).

Name of Retirement Plan\State Governmental Unit\Last Four Digits of Identifying Number
-NONE-

12. NCGS 1C-1601(a)(12) ALIMONY, SUPPORT, SEPARATE MAINTENANCE, AND CHILD SUPPORT PAYMENTS OR FUNDS THAT HAVE BEEN RECEIVED OR TO WHICH THE DEBTOR IS ENTITLED (The debtor's interest is exempt to the extent the payments or funds are reasonably necessary for the support of the debtor or any dependent of the debtor).

Type of Support\Amount\Location of Funds
-NONE-

13. TENANCY BY THE ENTIRETY. The following property is claimed as exempt pursuant to 11 U.S.C. § 522 and the law of the State of North Carolina pertaining to property held as tenants by the entirety.

Description of Property and Address	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

VALUE CLAIMED AS EXEMPT: \$ 0.00

14. NORTH CAROLINA PENSION FUND EXEMPTIONS

-NONE-	
--------	--

15. OTHER EXEMPTIONS CLAIMED UNDER LAWS OF THE STATE OF NORTH CAROLINA

-NONE-	
--------	--

16. FEDERAL PENSION FUND EXEMPTIONS

-NONE-	
--------	--

17. OTHER EXEMPTIONS CLAIMED UNDER NONBANKRUPTCY FEDERAL LAW

-NONE-	
--------	--

18. RECENT PURCHASES

(a). List tangible personal property purchased by the debtor within ninety (90) days of the filing of the bankruptcy petition.

Description	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

(b). List any tangible personal property from 18(a) that is directly traceable to the liquidation or conversion of property that may be exempt and that was not acquired by transferring or using additional property.

Description of Replacement Property	Description of Property Liquidated or Converted that May Be Exempt

19. The debtor's property is subject to the following claims:

- a. Of the United States or its agencies as provided by federal law.
- b. Of the State of North Carolina or its subdivisions for taxes, appearance bonds or fiduciary bonds;
- c. Of a lien by a laborer for work done and performed for the person claiming the exemption, but only as to the specific property affected.
- d. Of a lien by a mechanic for work done on the premises, but only as to the specific property affected.
- e. For payment of obligations contracted for the purchase of specific real property affected.
- f. For contractual security interests in specific property affected; provided, that the exemptions shall apply to the debtor's household goods notwithstanding any contract for a nonpossessory, nonpurchase money security interest in any such goods.
- g. For statutory liens, on the specific property affected, other than judicial liens.
- h. For child support, alimony or distributive award order pursuant to Chapter 50 of the General Statutes of North Carolina.
- i. For criminal restitution orders docketed as civil judgments pursuant to G.S. 15A-1340.38.
- j. Debts of a kind specified in 11 U.S.C. § 523(a)(1) (certain taxes), (5) (domestic support obligations).
- k. Debts of a kind specified in 11 U.S.C. § 522(c).

Claimant	Nature of Claim	Amount of Claim	Description of Property	Value of Property	Net Value
-NONE-					

None of the property listed in paragraph 18(a), except qualified replacement property under 18(b), has been included in this claim of exemptions.

None of the claims listed in paragraph 19 is subject to this claim of exemptions.

I declare that to the extent any exemptions I have claimed appear on its face to exceed the amount allowed by the applicable statute, I claim only the maximum amount allowed by statute.

UNSWORN DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF INDIVIDUAL
TO SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, Tracy Rhodes, declare under penalty of perjury that I have read the foregoing Schedule C-1 - Property Claimed as Exempt, consisting of 4 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Executed on: May 19, 2015

/s/ Tracy Rhodes

Tracy Rhodes

Debtor

In re New Innovative Products, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBOR T R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Judgment					
Creditor #: 1 Curtis Brent Keepers c/o Lamar Armstrong 602 S. Third Street Smithfield, NC 27577	X		15 CVS 612					
			Value \$ 0.00				73,549.00	73,549.00
Account No. xxxxxxxxxxxx3487								
Creditor #: 2 OnDeck Capital, Inc. Attn: Manager or Agent 901 North Stuart St. Arlington, VA 22203	-							
			Value \$ 0.00				604.76	604.76
Account No. xxxxxxxxxxxxxx2859			Operating line of credit lien on all assets					
Creditor #: 3 PNC Bank Attn: Mgr., Officer or Agt 301 Fayetteville St. Ste 1100 Raleigh, NC 27601	-							
			Value \$ 110,255.49				203,000.00	92,744.51
Account No. 2903			First lien All assets					
Creditor #: 4 PNC Bank Attn: Mgr., Officer or Agt 301 Fayetteville St. Ste 1100 Raleigh, NC 27601	-							
			Value \$ 172,131.93				61,876.44	0.00
Subtotal (Total of this page)							339,030.20	166,898.27
Total (Report on Summary of Schedules)							339,030.20	166,898.27

0 continuation sheets attached

In re New Innovative Products, Inc., Case No. _____,
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re New Innovative Products, Inc.,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D				
Account No.		2015 taxes						Unknown	Unknown
Creditor #: 1 Johnston Co. Tax Collector Attn: Manager or Agent P.O. Box 451 Smithfield, NC 27577	-								
Account No.									
Account No.									
Account No.									
Account No.									
Account No.									
Sheet <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims							Subtotal (Total of this page)	0.00	0.00
								0.00	0.00
							Total (Report on Summary of Schedules)	0.00	0.00

In re New Innovative Products, Inc.,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			AMOUNT OF CLAIM
			CONTINGENT	UNLIQUIDATED	DISPUTED	
Account No. x1166						1,768.27
Creditor #: 1 Ameritek, Inc. Attn: Manager or Agent 122 S. Walnut Circle Greensboro, NC 27409		-				
Account No. xx4013						179.34
Creditor #: 2 Atlantic Corporation Attn: Manager or Agent P.O. Box 60002 Charlotte, NC 28260		-				
Account No. xxxxxx6978						1,118.02
Creditor #: 3 Badger Color Concentrates Attn: Manager or Agent P.O. Box 92170 Elk Grove Village, IL 60009		-				
Account No. 1732						1,845.71
Creditor #: 4 Blackley's Printg & Sign Shop Attn: Manager or Agent 229 E. Main Street Clayton, NC 27520		-				
9 continuation sheets attached			Subtotal (Total of this page)			4,911.34

B6F (Official Form 6F) (12/07) - Cont.

In re New Innovative Products, Inc.,
 Case No. _____,
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Creditor #: 5 Buck's Fire Extinguisher Attn: Manager or Agent P.O. Box 142 Pikeville, NC 27863		-				50.00
Account No.						
Creditor #: 6 Cellofoam Attn: Manager or Agent 2107 Eastview Pkwy Conyers, GA 30013		-				393.57
Account No. xxxxx3006						
Creditor #: 7 Con-Way Freight, Inc. Attn: Manager or Agent P.O. Box 5160 Portland, OR 97208-5160		-				1,589.10
Account No.						
Creditor #: 8 Dunn & Dunn, CPAs, PLLC Attn: Manager or Agent P.O. Box 1308 Smithfield, NC 27577		-				9,643.97
Account No. NEWINNOVAT						
Creditor #: 9 Entec Polymers, LLC Attn: Manager or Agent 1900 Summit Tower Blvd Suite 900 Orlando, FL 32810		-				7,177.50
Sheet no. <u>1</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			18,854.14

B6F (Official Form 6F) (12/07) - Cont.

In re New Innovative Products, Inc.,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. xxxx-x569-0						
Creditor #: 10 FedEx Attn: Manager or Agent P.O. Box 371461 Pittsburgh, PA 15250-7461		-				600.72
Account No.						
North Shore Agency Collections for FedEx 270 Spagnoli Road Suite 110 Melville, NY 11747		Representing: FedEx				Notice Only
Account No. NEWIPINC						
Creditor #: 11 Fedex Truckload Brokerage Attn: Manager or Agent P.O. Box 645123 Pittsburgh, PA 15264-5123		-				2,520.00
Account No.						
Creditor #: 12 Janet & Irv Fuller 341 Salt Road Groton, NY 13073	X	-				20,000.00
Account No.						
Creditor #: 13 Gooroo Computers Attn: Manager or Agent 2176-B Hwy 70A East Pine Level, NC 27568		-				226.08
Sheet no. <u>2</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			23,346.80

B6F (Official Form 6F) (12/07) - Cont.

In re New Innovative Products, Inc.,
 Case No. _____,
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. xxxx9620		4/23/2014				125.00
Creditor #: 14 Govgistics, Inc. Attn: Manager or Agent 905 Clint Moore Road Boca Raton, FL 33487		-				
Account No. 5580		-				3,384.00
Creditor #: 15 Halkey-Roberts Attn: Manager or Agent 2700 Halkey Roberts Place, N Saint Petersburg, FL 33716		-				
Account No.		-				285.00
Creditor #: 16 Heavner Realty Company Attn: Manager or Agent P.O. Box 1266 Smithfield, NC 27577		-				
Account No.		-				425.00
Creditor #: 17 Hewett & Wood, P.A. Attn: Manager or Agent P.O. Box 369 Selma, NC 27576		-				
Account No.		-				1,067.50
Creditor #: 18 Int'l Contract Molding Attn: Manager or Agent P.O. Box 410251 Charlotte, NC 28273		-				
Sheet no. <u>3</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			5,286.50

B6F (Official Form 6F) (12/07) - Cont.

In re New Innovative Products, Inc.,
 Case No. _____,
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. xx9792						
Creditor #: 19 Kipper Tool Company, Inc. Attn: Manager or Agent P.O. Box 1750 Gainesville, GA 30503		-				45,792.90
Account No. xxx-xx0313						
Creditor #: 20 Narron, O'Hale, et al Attn: Manager or Agent P.O. Box 1567 Smithfield, NC 27577		-				1,330.00
Account No.						
Creditor #: 21 Old Dominion Freight Line Attn: Manager or Agent P.O. Box 198475 Atlanta, GA 30384-8475		-				1,085.67
Account No.		March - May rent				
Creditor #: 22 Overbee Properties Attn: Manager or Agent P.O. Box 593 Pine Level, NC 27568		-				6,000.00
Account No. 8703						
Creditor #: 23 PNC Visa Attn: Manager or Agent P.O. Box 856177 Louisville, KY 40285-6177		-				7,113.97
Sheet no. <u>4</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			61,322.54

B6F (Official Form 6F) (12/07) - Cont.

In re New Innovative Products, Inc.,
 Case No. _____,
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. 6850 Creditor #: 24 PNC Visa 2 Attn: Manager or Agent P.O. Box 3429 Pittsburgh, PA 15230-3429		-				4,153.86
Account No. Creditor #: 25 Polyone Corporation Attn: Manager or Agent P.O. Box 223554 Pittsburgh, PA 15251-2554		-				92.76
Account No. Creditor #: 26 Premium Assignment Corp Attn: Manager or Agent P.O. Box 8000 Tallahassee, FL 32314		-				589.23
Account No. x-1661 Creditor #: 27 Prime Engineered Components Attn: Manager or Agent 1012 Buckingham St Watertown, CT 06795		-				5,304.13
Account No. Creditor #: 28 R&R Tool & Mold Attn: Manager or Agent 1680 Moro Drive Windsor, Ontario		-				2,562.68
Sheet no. <u>5</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			12,702.66

B6F (Official Form 6F) (12/07) - Cont.

In re New Innovative Products, Inc.,
 Case No. _____,
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Creditor #: 29 Eugene & Julita Ramos 5797 Commonwealth Dr. Las Vegas, NV 89110	X	-				5,000.00
Account No.						
Creditor #: 30 James & Constance Ramos 4701 Shirle Drive Placerville, CA 95667	X	-				30,000.00
Account No.						
Creditor #: 31 Melvin & Nancy Ramos 241 6th Street Seal Beach, CA 90740	X	-				30,000.00
Account No.						
Creditor #: 32 Steve Ramos P.O. Box 118 Pine Level, NC 27568		-				169,852.23
Account No. 3165						
Creditor #: 33 Reliable Hardware Co. Attn: Manager or Agent 11319 Van Owen Street North Hollywood, CA 91605		-				1,119.92
Sheet no. <u>6</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			235,972.15

B6F (Official Form 6F) (12/07) - Cont.

In re New Innovative Products, Inc.,
 Case No. _____,
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		vickylu@reliance-tnpc.com				
Creditor #: 34 Reliance Design & Mfg Corp Attn: Manager or Agent 19 L166 Yen He St Yung Kang District Tai Nan City, Taiwan, ROC	-					34,236.48
Account No.						
Creditor #: 35 Rusken Packaging Co. Attn: Manager or Agent P.O. Box 11407 Birmingham, AL 35246	-					662.50
Account No. US-US/1504/41020						
Altus Global Trade Solutions Attn: Manager or Agent P.O. Box 1389 Kenner, LA 70063		Representing: Rusken Packaging Co.				Notice Only
Account No. xxxxxx.0001						
Creditor #: 36 Smith Debnam Attn: Manager or Agent PO Box 26268 Raleigh, NC 27611-6268	-					93,540.87
Account No. 6203						
Creditor #: 37 Spencer Products, Inc. Attn: Manager or Agent 110001 S. Commerce Blvd Suite H Charlotte, NC 28273	-					227.98
Sheet no. <u>7</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			128,667.83

B6F (Official Form 6F) (12/07) - Cont.

In re New Innovative Products, Inc.,
 Case No. _____,
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		Invoice 126830				
Creditor #: 38 Syracuse Plastics of NC Attn: Manager or Agent P.O. Box 1067 Cary, NC 27512		-				2,796.12
Account No.		-				
Creditor #: 39 TennPlasco Attn: Manager or Agent 30 Industrial Drive Lafayette, TN 37083		-				8,843.48
Account No.		-				
Creditor #: 40 United Parcel Service ATTN: Managing Agent PO Box 7247-0244 Philadelphia, PA 19170-0001		-				45.86
Account No. xxxx6075		-				
Creditor #: 41 UPS Freight LTL Attn: Manager or Agent P.O. Box 533238 Charlotte, NC 28290		-				1,458.35
Account No. xxxx4241		-				
Creditor #: 42 UPS Supply Chain Solutions Attn: Manager or Agent 28013 Network Place Chicago, IL 60673		-				3,093.05
Sheet no. <u>8</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			16,236.86

B6F (Official Form 6F) (12/07) - Cont.

In re New Innovative Products, Inc.,
 Case No. _____,
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Creditor #: 43 Waste Management Attn: Managing Agent P.O. Box 105453 Atlanta, GA 30348-5453		-				354.00
Account No. NEWINNNLV						
Creditor #: 44 Weiss-Rohlig USA, LLC Attn: Manager or Agent 4820 Clark Howell Hwy. Suite A-4 Atlanta, GA 30349		-				5,280.26
Account No.						
Creditor #: 45 Wilmington Box Company Attn: Manager or Agent P.O. Box 2764 Christiansburg, VA 24068		-				865.28
Account No. xxx6800						
Creditor #: 46 WS Packaging Group, Inc. Attn: Manager or Agent Drawer 706 Milwaukee, WI 53278		-				711.04
Account No.						
Creditor #: 47 Xerox Corp Attn: Manager or Agent P.O. Box 827598 Philadelphia, PA 19182		-				365.74
Sheet no. <u>9</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			7,576.32
			Total (Report on Summary of Schedules)			514,877.14

In re New Innovative Products, Inc., Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Govgistics, Inc. Attn: Manager or Agent 905 Clint Moore Road Boca Raton, FL 33487	Contract for government logistics information
Overbee Properties Attn: Manager or Agent P.O. Box 593 Pine Level, NC 27568	Lease of commercial building located at 2180 Hwy 70A East, Pine Level, NC 27568
Waste Management Attn: Managing Agent P.O. Box 105453 Atlanta, GA 30348-5453	Service Agreement for Waste

In re New Innovative Products, Inc.,
Debtor, Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Steve Ramos P.O. Box 118 Pine Level, NC 27568	Curtis Brent Keepers c/o Lamar Armstrong 602 S. Third Street Smithfield, NC 27577
Steve Ramos P.O. Box 118 Pine Level, NC 27568	Eugene & Julita Ramos 5797 Commonwealth Dr. Las Vegas, NV 89110
Steve Ramos P.O. Box 118 Pine Level, NC 27568	James & Constance Ramos 4701 Shirle Drive Placerville, CA 95667
Steve Ramos P.O. Box 118 Pine Level, NC 27568	Janet & Irv Fuller 341 Salt Road Groton, NY 13073
Steve Ramos P.O. Box 118 Pine Level, NC 27568	Melvin & Nancy Ramos 241 6th Street Seal Beach, CA 90740

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division**

In re New Innovative Products, Inc. _____ Case No. _____
Debtor(s) _____ Chapter 11 _____

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice-President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 24 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date May 19, 2015Signature /s/ Tracy Rhodes
Tracy Rhodes
Vice-President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division**

In re New Innovative Products, Inc.

Debtor(s)

Case No.
Chapter11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

- None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$166,718.00	11/1/2014 to 5/1/2015
\$594,297.50	11/1/2013 to 10/31/2014
\$723,464.00	11/1/2012 to 10/31/13

2. Income other than from employment or operation of business

- None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Curtis Brent Keepers	3/10/2015	\$73,549.09	\$73,549.00
Entec Polymers, LLC Attn: Manager or Agent 1900 Summit Tower Blvd Suite 900 Orlando, FL 32810	3/26/2015 - \$4,355.00 3/23/2015 - \$10,000.00	\$14,355.00	\$7,177.50
OnDeck Capital, Inc. Attn: Manager or Agent 901 North Stuart St. Arlington, VA 22203	See attached exhibit A	\$38,704.64	\$604.76

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Steve Ramos P.O. Box 118 Pine Level, NC 27568	7/3/2014 - \$3000.00 9/10/2014 - \$1000.00 11/21/2014 - \$500.00 12/19/2014 - \$500.00 1/8/2015 - \$500	\$5,500.00	\$169,852.23

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Curtis Brent Keepers v. New Innovative Products, Inc. and Steve Ramos, 15 CVS 612	Contract	Johnston County Civil Superior Court	Judgment
R&R Tool & Mold, Inc. vs. New Innovative Products, Inc., 13 CVS 2176	Collection	Johnston Co. Civil Superior Court	Involuntary dismissal
Curtis Brent Keepers v. New Innovative Products, Inc. and Steve Ramos, 13 CVS 3825	Contract	Johnston Co. Civil Superior Court	Involuntary dismissal
Mewborn B. Wilson v. New Innovative Products, Inc., 13 CVS 436	Contract	Johnston Co. Civil Superior Court	Judgment

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Mewborn B. Wilson c/o L. Lamar Armstrong, Esq. P.O. Box 27 Smithfield, NC 27577	July, 2014	Forklift was seized and returned once judgment in the amount of approximately \$32,000.00 was satisfied.

5. Repossessions, foreclosures and returns

- None b. List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
None <input checked="" type="checkbox"/> b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)		

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Stubbs & Perdue, P.A. 310 Craven Street PO Box 1654 New Bern, NC 28563-1654	4/16/2015, Steve Ramos 4/21/2015, Steve Ramos	\$6,000 \$4,000

* See additional information contained in the Affidavit attached to the Application for Employment of Attorney for the Debtor

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Deacon Jones Auto Dealership	4/24/2014	2008 Suburban for \$18,500

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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B7 (Official Form 7) (04/13)

11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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B7 (Official Form 7) (04/13)

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Brenda Sullivan
430 Sullivan Road
Selma, NC 27576

DATES SERVICES RENDERED
12/11/2007 to 12/31/2014

Tracy Rhodes, Bookkeeper
2108 Hwy 70-A East
Pine Level, NC 27568

12/1/2014 to current

Dunn & Dunn, CPAs, PLLC
Attn: Manager or Agent
P.O. Box 1308
Smithfield, NC 27577

2005 to current

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Tracy Rhodes, Bookkeeper	ADDRESS 2108 Hwy 70-A East Pine Level, NC 27568
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- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
5/7/2015	Travis Archible	\$92,463 cost value
9/1/2012	Travis Archible	\$376,544.93

- None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY 5/7/2015	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS Debtor
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B7 (Official Form 7) (04/13)

DATE OF INVENTORY
9/1/2012NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS
Debtor**21 . Current Partners, Officers, Directors and Shareholders**

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None <input type="checkbox"/> b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.		
NAME AND ADDRESS Steve Ramos	TITLE President	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100% owner
Tracy Rhodes (Named as VP 4/13/15 solely for purposes of the Ch	Vice-President	

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
None <input checked="" type="checkbox"/> b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.		

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR Tracy Rhodes	DATE AND PURPOSE OF WITHDRAWAL Compensation received since 4/13/2015	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$2,794.37
---	--	--

Vice-President named on 4/13/2015

24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

B7 (Official Form 7) (04/13)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 19, 2015

Signature /s/ Tracy Rhodes
Tracy Rhodes
Vice-President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

EXHIBIT**A****NEW INNOVATIVE PRODUCTS, INC.****Find Report**

Type	Date	Num	Name	Memo	Account	Clr	Split	Amount	Balance
Check	05/18/2015	DRAFT	ON DECK		PNC Bank		On Deck Loan	-604.76	-604.76
Check	05/15/2015	DRAFT	ON DECK		PNC Bank		On Deck Loan	-604.76	-1,209.52
Check	05/14/2015	DRAF	ON DECK		PNC Bank		On Deck Loan	-604.76	-1,814.28
Check	05/13/2015	DRAFT	ON DECK		PNC Bank		On Deck Loan	-604.76	-2,419.04
Check	05/12/2015	DRAFT	ON DECK		PNC Bank		On Deck Loan	-604.76	-3,023.80
Check	05/11/2015	DRAFT	ON DECK		PNC Bank		On Deck Loan	-604.76	-3,628.56
Check	05/08/2015	DRAFT	ON DECK		PNC Bank		On Deck Loan	-604.76	-4,233.32
Check	05/07/2015	DRAFT	ON DECK		PNC Bank		On Deck Loan	-604.76	-4,838.08
Check	05/06/2015	DRAFT	ON DECK		PNC Bank		On Deck Loan	-604.76	-5,442.84
Check	05/05/2015	DRAFT	ON DECK		PNC Bank		On Deck Loan	-604.76	-6,047.60
Check	05/04/2015	DRAFT	ON DECK		PNC Bank		On Deck Loan	-604.76	-6,652.36
Check	05/01/2015	DRAFT	ON DECK		PNC Bank		On Deck Loan	-604.76	-7,257.12
Check	04/30/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-7,861.88
Check	04/29/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-8,466.64
Check	04/28/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-9,071.40
Check	04/27/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-9,676.16
Check	04/24/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-10,280.92
Check	04/23/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-10,885.68
Check	04/22/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-11,490.44
Check	04/21/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-12,095.20
Check	04/20/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-12,699.96
Check	04/17/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-13,304.72
Check	04/16/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-13,909.48
Check	04/15/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-14,514.24
Check	04/14/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-15,119.00
Check	04/13/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-15,723.76
Check	04/10/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-16,328.52
Check	04/09/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-16,933.28
Check	04/08/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-17,538.04
Check	04/07/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-18,142.80
Check	04/06/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-18,747.56
Check	04/03/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-19,352.32
Check	04/02/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-19,957.08
Check	04/01/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-20,561.84
Check	03/31/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-21,166.60
Check	03/30/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-21,771.36
Check	03/27/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-22,376.12
Check	03/26/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-22,980.88
Check	03/25/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-23,585.64
Check	03/24/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-24,190.40
Check	03/23/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-24,795.16
Check	03/20/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-25,399.92
Check	03/19/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-26,004.68
Check	03/18/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-26,609.44

NEW INNOVATIVE PRODUCTS, INC.

Find Report

Type	Date	Num	Name	Memo	Account	Clr	Split	Amount	Balance
Check	03/17/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-27,214.20
Check	03/16/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-27,818.96
Check	03/13/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-28,423.72
Check	03/12/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-29,028.48
Check	03/11/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-29,633.24
Check	03/10/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-30,238.00
Check	03/09/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-30,842.76
Check	03/06/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-31,447.52
Check	03/05/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-32,052.28
Check	03/04/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-32,657.04
Check	03/03/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-33,261.80
Check	03/02/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-33,866.56
Check	02/27/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-34,471.32
Check	02/26/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-35,076.08
Check	02/25/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-35,680.84
Check	02/24/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-36,285.60
Check	02/23/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-36,890.36
Check	02/20/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-37,495.12
Check	02/19/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-38,099.88
Check	02/18/2015	DRAFT	ON DECK		PNC Bank	✓	On Deck Loan	-604.76	-38,704.64
Feb 18 - May 18, 15								-38,704.64	-38,704.64

**United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division**

In re New Innovative Products, Inc.,
Debtor
Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Steve Ramos P.O. Box 118 Pine Level, NC 27568	Common stock	100%	Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice-President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 19, 2015

Signature /s/ Tracy Rhodes
Tracy Rhodes
Vice-President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

NEW INNOVATIVE PRODUCTS, INC.
P.O. BOX 118
PINE LEVEL, NC 27568

TRAWICK H. STUBBS, JR.
STUBBS & PERDUE, P.A.
PO BOX 1654
NEW BERN, NC 28563

SECURITIES & EXCHANGE COM
OFFICE OF REORGANIZATION
950 E PACES FERRY RD NE 900
ATLANTA, GA 30326-1382

SECRETARY OF TREASURY
ATTN: MANAGING AGENT
1500 PENNSYLVANIA AVE NW
WASHINGTON, DC 20220

NC DEPT OF REVENUE
ATTN: MANAGING AGENT
PO BOX 1168
RALEIGH, NC 27602

EMPLOYMENT SECURITY COM.
ATTN: MANAGING AGENT
PO BOX 26504
RALEIGH, NC 27611-6504

UNITED STATES ATTORNEY
ATTN: CIVIL PROCESS CLERK
310 NEW BERN AVENUE
FEDERAL BLDG SUITE 800
RALEIGH, NC 27601-1461

INTERNAL REVENUE SERVICE
ATTN: MANAGING AGENT
PO BOX 7346
PHILADELPHIA, PA 19101-7346

IRS
ALAMANCE BLDG MAIL STOP 24
4905 KOGER BLVD
GREENSBORO, NC 27407-2734

ATTORNEY GENERAL
950 PENNSYLVANIA AVENUE NW
WASHINGTON, DC 20530

ALTUS GLOBAL TRADE SOLUTIONS
ATTN: MANAGER OR AGENT
P.O. BOX 1389
KENNER, LA 70063

AMERITEK, INC.
ATTN: MANAGER OR AGENT
122 S. WALNUT CIRCLE
GREENSBORO, NC 27409

ATLANTIC CORPORATION
ATTN: MANAGER OR AGENT
P.O. BOX 60002
CHARLOTTE, NC 28260

BADGER COLOR CONCENTRATES
ATTN: MANAGER OR AGENT
P.O. BOX 92170
ELK GROVE VILLAGE, IL 60009

BLACKLEY'S PRINTG & SIGN SH
ATTN: MANAGER OR AGENT
229 E. MAIN STREET
CLAYTON, NC 27520

BUCK'S FIRE EXTINGUISHER
ATTN: MANAGER OR AGENT
P.O. BOX 142
PIKEVILLE, NC 27863

CELLOFOAM
ATTN: MANAGER OR AGENT
2107 EASTVIEW PKWY
CONYERS, GA 30013

CON-WAY FREIGHT, INC.
ATTN: MANAGER OR AGENT
P.O. BOX 5160
PORTLAND, OR 97208-5160

DUNN & DUNN, CPAS, PLLC
ATTN: MANAGER OR AGENT
P.O. BOX 1308
SMITHFIELD, NC 27577

ENTEC POLYMERS, LLC
ATTN: MANAGER OR AGENT
1900 SUMMIT TOWER BLVD
SUITE 900
ORLANDO, FL 32810

FEDEX
ATTN: MANAGER OR AGENT
P.O. BOX 371461
PITTSBURGH, PA 15250-7461

FEDEX TRUCKLOAD BROKERAGE
ATTN: MANAGER OR AGENT
P.O. BOX 645123
PITTSBURGH, PA 15264-5123

JANET & IRV FULLER
341 SALT ROAD
GROTON, NY 13073

GOOROO COMPUTERS
ATTN: MANAGER OR AGENT
2176-B HWY 70A EAST
PINE LEVEL, NC 27568

GOVGISTICS, INC.
ATTN: MANAGER OR AGENT
905 CLINT MOORE ROAD
BOCA RATON, FL 33487

HALKEY-ROBERTS
ATTN: MANAGER OR AGENT
2700 HALKEY ROBERTS PLACE, N
SAINT PETERSBURG, FL 33716

HEAVNER REALTY COMPANY
ATTN: MANAGER OR AGENT
P.O. BOX 1266
SMITHFIELD, NC 27577

HEWETT & WOOD, P.A.
ATTN: MANAGER OR AGENT
P.O. BOX 369
SELMA, NC 27576

INT'L CONTRACT MOLDING
ATTN: MANAGER OR AGENT
P.O. BOX 410251
CHARLOTTE, NC 28273

JOHNSTON CO. TAX COLLECTOR
ATTN: MANAGER OR AGENT
P.O. BOX 451
SMITHFIELD, NC 27577

CURTIS BRENT KEEPERS
C/O LAMAR ARMSTRONG
602 S. THIRD STREET
SMITHFIELD, NC 27577

KIPPER TOOL COMPANY, INC.
ATTN: MANAGER OR AGENT
P.O. BOX 1750
GAINESVILLE, GA 30503

NARRON, O'HALE, ET AL
ATTN: MANAGER OR AGENT
P.O. BOX 1567
SMITHFIELD, NC 27577

NORTH SHORE AGENCY
COLLECTIONS FOR FEDEX
270 SPAGNOLI ROAD
SUITE 110
MELVILLE, NY 11747

OLD DOMINION FREIGHT LINE
ATTN: MANAGER OR AGENT
P.O. BOX 198475
ATLANTA, GA 30384-8475

ONDECK CAPITAL, INC.
ATTN: MANAGER OR AGENT
901 NORTH STUART ST.
ARLINGTON, VA 22203

OVERBEE PROPERTIES
ATTN: MANAGER OR AGENT
P.O. BOX 593
PINE LEVEL, NC 27568

PNC BANK
ATTN: MGR., OFFICER OR AGT
301 FAYETTEVILLE ST.
STE 1100
RALEIGH, NC 27601

PNC VISA
ATTN: MANAGER OR AGENT
P.O. BOX 856177
LOUISVILLE, KY 40285-6177

PNC VISA 2
ATTN: MANAGER OR AGENT
P.O. BOX 3429
PITTSBURGH, PA 15230-3429

POLYONE CORPORATION
ATTN: MANAGER OR AGENT
P.O. BOX 223554
PITTSBURGH, PA 15251-2554

PREMIUM ASSIGNMENT CORP
ATTN: MANAGER OR AGENT
P.O. BOX 8000
TALLAHASSEE, FL 32314

PRIME ENGINEERED COMPONENTS
ATTN: MANAGER OR AGENT
1012 BUCKINGHAM ST
WATERTOWN, CT 06795

R&R TOOL & MOLD
ATTN: MANAGER OR AGENT
1680 MORO DRIVE
WINDSOR, ONTARIO

EUGENE & JULITA RAMOS
5797 COMMONWEALTH DR.
LAS VEGAS, NV 89110

JAMES & CONSTANCE RAMOS
4701 SHIRLE DRIVE
PLACERVILLE, CA 95667

MELVIN & NANCY RAMOS
241 6TH STREET
SEAL BEACH, CA 90740

STEVE RAMOS
P.O. BOX 118
PINE LEVEL, NC 27568

RELIABLE HARDWARE CO.
ATTN: MANAGER OR AGENT
11319 VAN OWEN STREET
NORTH HOLLYWOOD, CA 91605

RELIANCE DESIGN & MFG CORP
ATTN: MANAGER OR AGENT
19 L166 YEN HE ST
YUNG KANG DISTRICT
TAI NAN CITY, TAIWAN, ROC

RUSKEN PACKAGING CO.
ATTN: MANAGER OR AGENT
P.O. BOX 11407
BIRMINGHAM, AL 35246

SMITH DEBNAM
ATTN: MANAGER OR AGENT
PO BOX 26268
RALEIGH, NC 27611-6268

SPENCER PRODUCTS, INC.
ATTN: MANAGER OR AGENT
110001 S. COMMERCE BLVD
SUITE H
CHARLOTTE, NC 28273

SYRACUSE PLASTICS OF NC
ATTN: MANAGER OR AGENT
P.O. BOX 1067
CARY, NC 27512

TENNPLASCO
ATTN: MANAGER OR AGENT
30 INDUSTRIAL DRIVE
LAFAYETTE, TN 37083

UNITED PARCEL SERVICE
ATTN: MANAGING AGENT
PO BOX 7247-0244
PHILADELPHIA, PA 19170-0001

UPS FREIGHT LTL
ATTN: MANAGER OR AGENT
P.O. BOX 533238
CHARLOTTE, NC 28290

UPS SUPPLY CHAIN SOLUTIONS
ATTN: MANAGER OR AGENT
28013 NETWORK PLACE
CHICAGO, IL 60673

WASTE MANAGEMENT
ATTN: MANAGING AGENT
P.O. BOX 105453
ATLANTA, GA 30348-5453

WEISS-ROHLIG USA, LLC
ATTN: MANAGER OR AGENT
4820 CLARK HOWELL HWY.
SUITE A-4
ATLANTA, GA 30349

WILMINGTON BOX COMPANY
ATTN: MANAGER OR AGENT
P.O. BOX 2764
CHRISTIANSBURG, VA 24068

WS PACKAGING GROUP, INC.
ATTN: MANAGER OR AGENT
DRAWER 706
MILWAUKEE, WI 53278

XEROX CORP
ATTN: MANAGER OR AGENT
P.O. BOX 827598
PHILADELPHIA, PA 19182

**United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division**

In re New Innovative Products, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Vice-President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 19, 2015

/s/ Tracy Rhodes

Tracy Rhodes/Vice-President
Signer>Title